



CIN: L65920MH1994PLC080618
Email: shareholder.grievances@hdfcbank.com
Website: www.hdfcbank.com

HDFC Bank Limited,
Zenith House,
Opp Race Course Gate no. 5 & 6,
Keshavrao Khadye Marg,
Mahalaxmi, Mumbai- 400034
Tel.:022-39760001/0012/0556

November 14, 2018

BSE Limited

Department of Corporate Services
PhirozeJeejeebhoy Towers
Dalal Street, Fort,
Mumbai 400001

National Stock Exchange of India Limited

Listing Department
Exchange Plaza,
Bandra-Kurla Complex
Mumbai 400051

Sub: Confirmation under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir,

In connection with the Bank's preferential allotment made to Housing Development Finance Corporation Limited, the Bank's promoter, on July 17, 2018 ("Preferential Issue"), the Bank hereby confirms that there is no deviation or variation in the use of proceeds from the objects of the Preferential Issue as mentioned in the explanatory statement to the notice for the extraordinary general meeting dated January 19, 2018 (in which the Preferential Issue was approved by the shareholders of the Bank) and that the purpose for which these proceeds were raised has been achieved.

Kindly take the above confirmation on record.

Thanking you,

Yours faithfully,

For HDFC Bank Limited

Dhanjit T

Assistant Vice President- Legal & Secretarial